

**Exhibit 2 to Disclosure Statement**

Disclosure Order



D. The following dates applicable to the solicitation and voting process have been fixed by the Court (such terms are defined in the Disclosure Statement):

- The date by which those parties entitled to vote on the Plan shall have returned their Ballots so as to be actually received by Debtors' counsel in order to be counted (the "**Voting Deadline**") is **5:00 p.m. Central Time, [\_\_\_\_], [\_\_\_\_], 2011.**
- The date by which the Debtors shall have transmitted the Solicitation Packages as set forth below (the "**Solicitation Mailing Date**") is [\_\_\_\_], [\_\_\_\_], **2011.**

E. The Debtors shall serve upon all creditors and parties-in-interest, by or before the Solicitation Mailing Date, the Solicitation Packages which include copies of (i) this Order, (ii) the Plan, (iii) the Disclosure Statement, (iv) the *Motion to Approve Employment of Voting Agent and Solicitation Procedures* and the *Order Approving Employment of Voting Agent and Solicitation Procedures*, and (v) the appropriate Ballot(s).

TAKE FURTHER NOTICE THAT copies of the Disclosure Statement, Plan and Plan Supplement and this Order may be obtained (i) by calling The BMC Group, Inc. at 1-888-909-0100, or (ii) by requesting same from counsel for the Debtors set forth above.

SO ORDERED.

Order submitted by:

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